

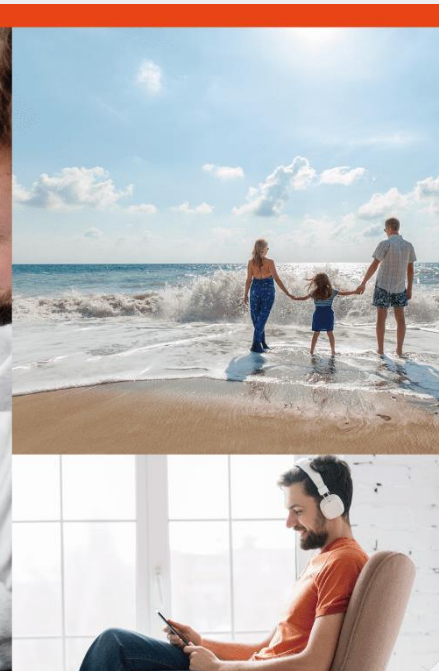


偉仕佳杰
VST ECS

港股代碼
Stock Code

引領數字化亞洲
Enabling Digital Asia

: 00856.HK



2018年度中期業績財務報告
FY 2018 Interim Results Financial Performance

亞太區最大的科技產品解決方案及供應鏈服務平台

The Largest Technology Product Solutions and Supply Chain Services Platform in Asia Pacific

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營業額

Revenue

HK\$ 27.9 billion
279 億港元

增長

Growth

16%

股東回報率

Return On Equity

15.9%

期內純利

Net Profit for the period

HK\$ 362 Million
3.62 億港元

增長

Growth

36%

每股盈利

Earnings per share

25.22

- Revenue increased by 16% to HK\$ 27.9 billion
營業額上升16%至279億港元
- Net Profit for the period increased 36% to HK\$362 million
期內純利上升36%至3.62億港元

- Earnings per share每股盈利: 25.22 cents港仙
- Return on Equity 15.9%
股東權益回報率 15.9%

收益持續強健增長

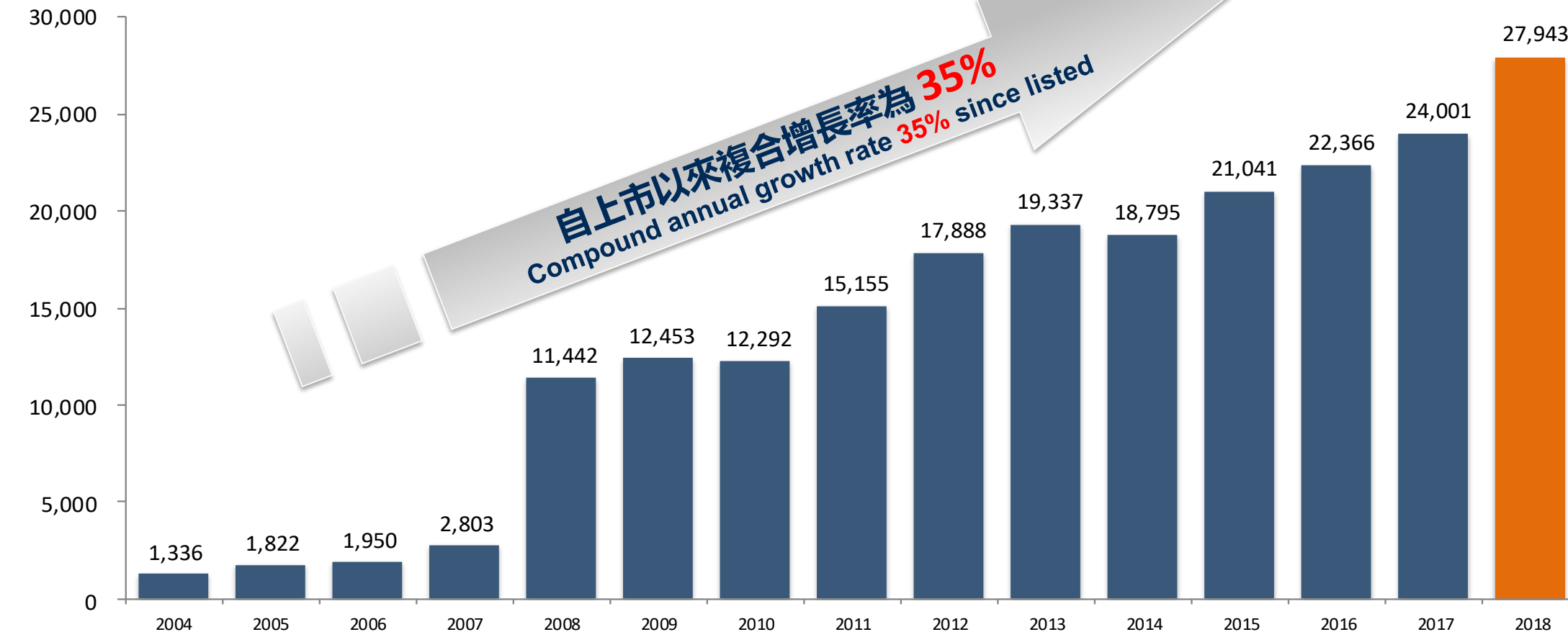
Consistent Robust Growth for Revenue

截至二零一八年六月三十日止期間

For the period ended 30 June 2018

港幣:百萬元

HK\$: million



2018年中期財務表現
FY 2018 Financial Performance

(HK\$'000) (港币: 千元)	FY 2018 2018年度		FY 2017 2017年度		Variance 變化	
Revenue 收益	27,942,574		24,001,194		3,941,380	16.4%
Cost of Sales 銷售成本	(26,688,511)		(23,027,324)		(3,661,187)	15.9%
Gross Profit 毛利	1,254,063	4.5%	973,870	4.1%	280,193	28.8%
Other income 其他收入淨額	4,225		11,867		(7,642)	-64.4%
Selling & distribution expense 銷售及分銷 開支	(455,517)		(355,515)		(100,002)	28.1%
Administrative expense 行政開支	(256,843)		(196,558)		(60,285)	30.7%
Profit from operation 經營溢利	545,928	2.0%	433,664	1.8%	112,264	25.9%
Finance cost 財務費用	(119,965)		(94,705)		(25,260)	26.7%
Share of associates' & Joint venture 分佔聯營公司及合營企業	22,020		16,630		5,390	32.4%
Profit before taxation 除稅前溢利	447,983	1.6%	355,589	1.5%	92,394	26.0%
Taxation 稅項	(86,007)		(90,041)		4,034	-4.5%
Profit for the period 期內溢利	361,976	1.3%	265,548	1.1%	96,428	36.3%
Earnings per share 每股盈利	25.22 cents 仙		18.72 cents 仙			

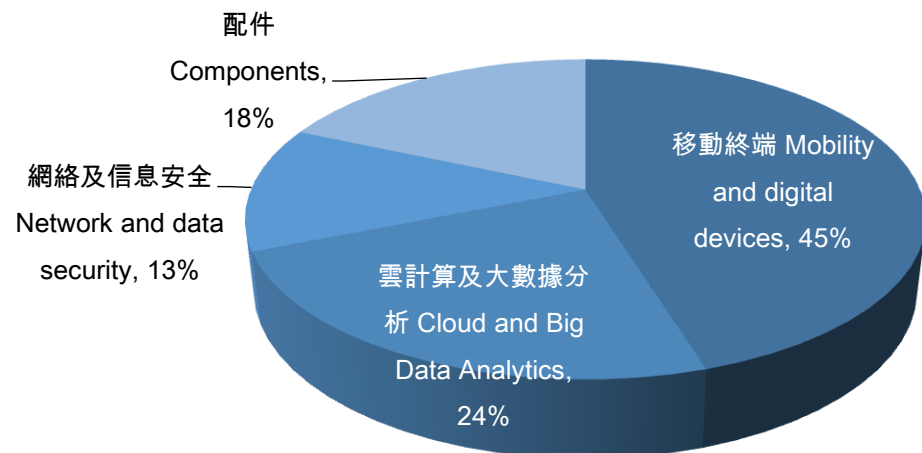
收益分部

Revenue Breakdown

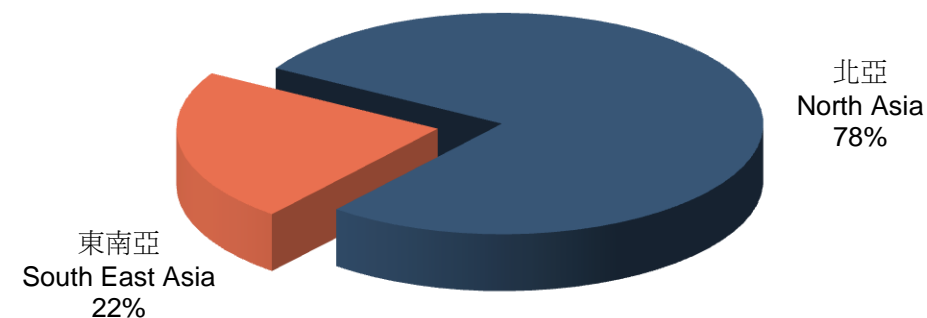
截至二零一八年六月三十日止期間

For the period ended 30 June 2018

銷售按產品類別
Sales by Product Categories



地區分部
Geographical Segments



HK\$'000

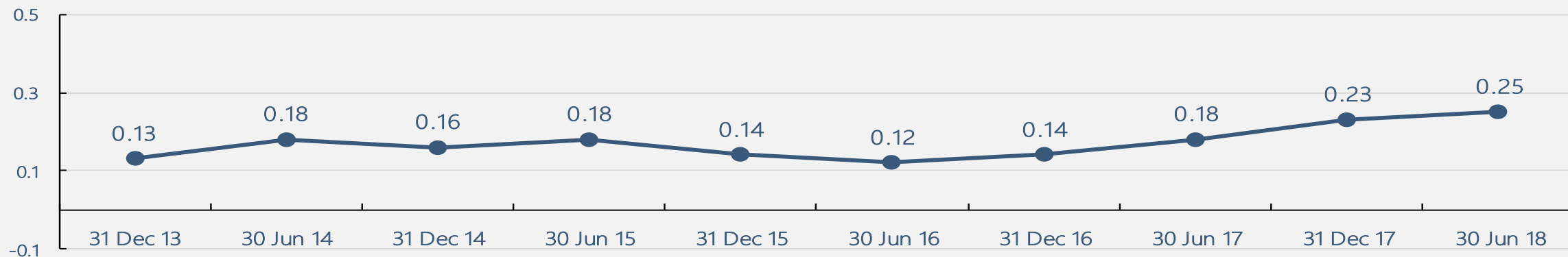
	30/06/2018	30/06/2017	+/-%
移動終端 Mobility and digital devices	12,628,777	9,676,385	31%
雲計算及大數據分析 Cloud and Big Data Analytics	6,622,049	5,672,595	17%
配件 Components	5,156,528	5,966,372	-14%
網絡及信息安全 Network and data security	3,535,220	2,685,842	32%
總計 Total	27,942,574	24,001,194	16%

HK\$'000

	30/06/2018	30/06/2017	+/-%
北亞 North Asia	21,681,189	19,335,977	12%
東南亞 South East Asia	6,261,385	4,665,217	34%
總計 Total	27,942,574	24,001,194	16%

Net debt/Total assets Ratio

淨負債/總資產比率



HK\$'000 千港元	31-Dec-13	30-Jun-14	31-Dec-14	30-Jun-15	31-Dec-15	30-Jun-16	31-Dec-16	30-Jun-17	31-Dec-17	30-Jun-18
Long-term borrowings 長期借貸	696,497	700,167	376	85,791	985,803	2,136,257	1,848,919	937,795	642	835
Short-term borrowings 短期借貸	2,002,076	2,278,203	3,556,900	4,141,566	4,635,211	1,727,580	2,396,122	3,892,355	6,641,918	6,452,084
Total borrowings 總借貸	2,698,573	2,978,370	3,557,276	4,227,357	5,621,014	3,863,837	4,245,041	4,830,150	6,642,560	6,452,919
Cash balances 現金結餘	1,168,535	829,798	1,495,111	1,696,449	3,233,727	2,051,042	1,980,026	1,675,301	1,981,047	1,362,963
Net debt 淨負債	1,530,038	2,148,572	2,062,165	2,530,908	2,387,287	1,812,795	2,265,015	3,154,849	4,661,513	5,089,956
Total asset 總資產	11,527,662	11,818,744	13,129,424	14,131,361	16,768,378	15,004,379	16,293,051	17,400,780	20,653,352	20,111,813
Net debt/Total asset 淨負債/總資產	0.13	0.18	0.16	0.18	0.14	0.12	0.14	0.18	0.23	0.25

<u>年度</u> <u>Fiscal Year</u>	<u>2018</u>
庫存天數 Inventory days	32 Days
應收天數 Account receivables days	66 Days
應付天數 Account payables days	46 Days
營運周轉天數 Working capital days	52 Days

THANKS



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